

# Our Firm

| OPERATING COMMITTEE  |   |   |   |   |   |  |
|--|---|---|---|---|---|--|
| Sarah Ketterer   | Harry Hartford  | Gracie Fermelia   | Conor Muldoon                                       | Joe Gubler  | Eric Crabtree                                 | Paul O'Grady                                     |
| <b>PORTFOLIO MANAGEMENT</b>                                      |   | <b>RELATIONSHIP MANAGEMENT</b>                                |   | <b>BUSINESS DEVELOPMENT</b>                       |   | <b>OPERATIONS   ADMINISTRATION</b>               |
| Sarah Ketterer<br><i>Chief Executive Officer</i>                 | Harry Hartford<br><i>President</i>                    | Eric Crabtree<br><i>Chief Client Service Officer</i>          | Paul O'Grady<br><i>Head of Business Development</i> | Gracie Fermelia<br><i>Chief Operating Officer</i> |   |  |
| Jonathan Eng   | Arjun Jayaraman, PhD, CFA                             | Sarah Van Ness, CFA   | <b>CONSULTANT RELATIONS</b>                         |   | <b>LEGAL   COMPLIANCE</b>                     | <b>TRADING</b>                                   |
| Conor Muldoon, CFA   | Duff Kuhnert, CFA                                     | David Rains, CFA  | Jerry MacDonald                                     | Kurt Decko<br><i>General Counsel, CCO</i>         | Richard Ingram<br><i>Head Trader</i>          |  |
| Alessandro Valentini, CFA  | Joe Gubler, CFA                                       | Taylor Alan-Lee, CFA  | <b>INSTITUTIONAL SALES</b>                          |   | Gretchen Corbell                              | Steve Kinomoto                                   |
| Ellen Lee  | Ryan Myers  | <b>CLIENT REPORTING</b>                                       |   | John Landau                                       | Mindy Yu                                      | <b>FINANCE   RISK</b>                            |
| Steven Nguyen, CFA   | Brian Cho   | JoAnna Apfel  | Colin McGeehin, CFA                                 | Kevin Hu  | Daniel Pham<br><i>CFO, Risk Officer</i>       |  |
| Fusheng Li, MD, PhD, CFA*<br><i>Director of Research - China</i> | Mozaffar Khan, PhD<br><i>Director of ESG Research</i> | Seema Bains   | <b>INTERMEDIARY   NATIONAL ACCOUNTS</b>             |   | Christina Vaughan-Lahner                      | Kristen Lahey                                    |
| <b>ASSOCIATE PORTFOLIO MANAGEMENT</b>                            |   | Jackson Anhut   | David Hissey  | Jonathan Hu                                       |   |  |
| Greg Squires, CFA  | Reid Ross, CFA  | Danielle Durkovic   | Danny O'Donnell, CFA                                |   |   |  |
| <b>SENIOR RESEARCH ANALYSTS</b>                                  |   |   | Kathryn Hall  | <b>PORTFOLIO SERVICES</b>                         |   | <b>TECHNOLOGY</b>                                |
| Bennett Bullock  | Tong Lu   |   | <b>PRODUCT MANAGEMENT</b>                           |   | Keisha Moore<br><i>Director of Operations</i> | Pete Petersen<br><i>Chief Technology Officer</i> |
| Naveen Bobba   | Spenser May, CFA                                      |   | Kevin Moutes  | Jason Aiello                                      | Steve Cooper                                  |  |
| Mike Cho, CFA  | Gavin Scott   |   | Sandi Kageyama                                      | James Villaroman                                  | Taline Hagopian                               |  |
| Nate Klein, CFA  | Jonny Shea  | <b>CAUSEWAY ANALYTICS</b>                                     |   | Sterling Kawamata                                 | Kumar Mahadeva                                |  |
| Andrew Liu, CFA  | Andrew Zhang, CFA                                     | Turner Swan<br><i>Chief Operating Officer</i>                 |   | Tom Chang   | Ben Farol                                     |  |
| Ross Locher, CFA   |   |   |   | Trent Ashby                                       | Joe Bergstrom                                 |  |
| <b>RESEARCH ANALYSTS</b>   |   |   |   |   | James Reynolds                                |  |
| Huray Basar, CFA   | Ryan Greenwald  |   |   |   | Nathan Chang                                  |  |
| Kate Byrne-Slepicka  | Chang Hu, CFA*  | <b>INVESTMENT TECHNOLOGY</b>                                  |   | <b>HUMAN RESOURCES</b>                            |   | <b>FUND ADMINISTRATION</b>                       |
| Jessie Chen  | David Khoo, CFA                                       | Kevin Najimi, CFA<br><i>Director of Investment Technology</i> | Jaime Rochon<br><i>Director of Human Resources</i>  | Faith Kim   | Jacob Diamond                                 |  |
| Claudia Crivello   | Michael Lu, CFA*                                      | Jonathan Hammel   | Maki Vance  |   | Nicholas Gibson                               |  |
| Katy Fang, CFA*  | Hailey Xu, CFA*                                       | Lucy Yin, PhD   | Jules Kaericher                                     |   | Phoebe Hardwicke                              |  |
| Michael Gianatasio   |   | Karthik Nichenametla  |   |   | Simeon Wilson                                 |  |

\*Fusheng Li is an employee of both Causeway Capital Management LLC, where he serves as US portfolio manager of its China equity strategy, and its wholly foreign owned subsidiary, Causeway (Shanghai) Information Consulting Co., Ltd., where he is the general manager. Michael Lu, Katy Fang, Chang Hu, and Hailey Xu are employees of Causeway (Shanghai) Information Consulting Co., Ltd.

