

# Our Firm

## OPERATING COMMITTEE

Sarah Ketterer

Harry Hartford

Gracie Fermelia

Conor Muldoon

Joe Gubler

Eric Crabtree

### PORTFOLIO MANAGEMENT

Sarah Ketterer  
*Chief Executive Officer*

Harry Hartford  
*President*

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Conor Muldoon, CFA

Duff Kuhnert, CFA

Alessandro Valentini, CFA

Joe Gubler, CFA

Ellen Lee

### RELATIONSHIP MANAGEMENT

Eric Crabtree  
*Chief Client Service Officer*

Sarah Van Ness, CFA

David Rains, CFA

Taylor Alan-Lee, CFA

Katrina Post, CFA

### BUSINESS DEVELOPMENT

Paul O'Grady  
*Head of Business Development*

### CONSULTANT RELATIONS

Jerry MacDonald

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### INSTITUTIONAL SALES

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### INTERMEDIARY | NATIONAL ACCTS

David Hissey

Danny O'Donnell, CFA

### PRODUCT MANAGEMENT

Kevin Moutes

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### OPERATIONS | ADMINISTRATION

Gracie Fermelia  
*Chief Operating Officer*

### LEGAL | COMPLIANCE

Turner Swan  
*General Counsel*

Kurt Decko  
*Chief Compliance Officer*

Gretchen Corbell

Mindy Yu

Nicolas Chang

Kevin Hu

Christina Vaughan

### FUND ADMINISTRATION

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### PORTFOLIO SERVICES

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*Director of Operations*

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James Villaroman

Katie Tran

Sterling Kawamata

Tom Chang

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### HUMAN RESOURCES

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*Director of Human Resources*

Maki Vance

Jules Kaericher

### TRADING

Richard Ingram  
*Head Trader*

Steve Kinomoto

### FINANCE | RISK

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*Controller, Risk Officer*

Kristen Lahey

### TECHNOLOGY

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*Chief Technology Officer*

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### INVESTMENT DATA SERVICES

Kevin Najimi, CFA  
*Director of Investment Technology*

Rob Green

