



Know Your Portfolio – Use Risk Lens

## Causeway Releases Risk Lens Enhancements

Los Angeles, CA, November 8, 2021 – Causeway Capital Management LLC today announced that it has enhanced its [Risk Lens analytics tool](#) for institutional investors, still *free-of-charge*.

New improvements available now:

- **Fund-of-funds:** Upload custom portfolios of multiple mutual funds or stocks for Risk Lens analysis
- **Saved settings:** Run future reports on the same funds without having to re-input data
- **Download:** Download your Risk Lens report into an Excel spreadsheet to save and customize your work

Coming soon:

- **Proprietary ESG scoring** of mutual funds and portfolios

Causeway believes Risk Lens is a critical equity risk management tool for advisers and wealth managers and offers it free-of-charge. “When it comes to risk, what you don’t know can hurt you,” said Joe Gubler, quantitative portfolio manager of Causeway. “You can use Risk Lens to know your stock portfolio and diversify, and to align stock risk with your client’s risk level. Risk Lens looks forward – many other tools don’t.”

“After incorporating feedback from our users, we’re excited to debut these new features. We aim to continuously enhance this tool with popular new features,” said Seung Han, quantitative senior research analyst and a primary architect of Risk Lens.

Risk Lens is an analytics tool that shows active style, sector and geographic exposures for stock funds. It shows top risk exposures and stock weights. It shows forecast risk measures and predicts



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fund return correlations. Learn more about Risk Lens at <https://analytics.causewaycap.com/>.

Request a login at <https://risklens.causewaycap.com>.

### **Give Us Your Feedback**

Causeway values feedback from users and continuously enhances Risk Lens with popular new features. Use Risk Lens and send your comments to [risklens@causewaycap.com](mailto:risklens@causewaycap.com) or call us at 310-231-6100. Causeway is happy to provide introductory training for users.

### **About Risk Lens**

Causeway manages global stocks, fusing fundamental and quantitative analysis since 2001 and we manage \$45.2 billion (at September 30, 2021). In 2013, we launched Risk Lens to bring the power of our risk model to clients, introducing the easy-to-use web application in 2019. Risk Lens is an analytics tool that shows active style, sector and geographic exposures for stock funds. It shows top risk exposures and stock weights. It shows forecast risk measures and predicts fund return correlations. Use Risk Lens to know your stock portfolio and diversify. Align stock risk with your client’s risk level. It’s web-based, easy to use and continuously enhanced with popular new features. And it’s free. **Know Your Portfolio – Use Risk Lens**

*See “Disclosures” at <https://analytics.causewaycap.com/> and in your Risk Lens reports. Certain Risk Lens software is subject to ©2021 Causeway Capital Management LLC. All Rights Reserved.*

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